# Self-Assessment Survey for Selecting Technology

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| **Priority for the firm.**[ ]  1 [ ]  2 [ ]  3 [ ]  4 [ ]  5 [ ]  6 [ ]  7 [ ]  8 [ ]  9 [ ]  10*Low Priority High Priority***Priority for my department.**[ ]  1 [ ]  2 [ ]  3 [ ]  4 [ ]  5 [ ]  6 [ ]  7 [ ]  8 [ ]  9 [ ]  10*Low Priority High Priority***Priority for my role.**[ ]  1 [ ]  2 [ ]  3 [ ]  4 [ ]  5 [ ]  6 [ ]  7 [ ]  8 [ ]  9 [ ]  10*Low Priority High Priority* |

## Answer the following questions before attending a software demo.

1. What are at least 3 problems that I’m trying to solve with this new technology?

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1. Why do I need to solve them right now?

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1. What are the consequences if we do not make a change?

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1. One a scale of 1-10, how would you rank this project compared to other must-dos in 2016?
2. On a scale of 1-10, how likely are we to actually purchase this type of software this year? Check one.

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| [ ]  1 [ ]  2 [ ]  3 [ ]  4 [ ]  5 [ ]  6 [ ]  7 [ ]  8 [ ]  9 [ ]  10*We are just researching. We should purchase in next 12 months.* |

1. On a scale of 1-10, how capable are we of implementing this software without outside help? Check one.

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| [ ]  1 [ ]  2 [ ]  3 [ ]  4 [ ]  5 [ ]  6 [ ]  7 [ ]  8 [ ]  9 [ ]  10*We need an implementation partner. We can do this on our own.* |